

Slow Capital, Inc.

Privacy Notice

Facts	WHAT DOES Slow Capital, Inc. (“Slow Capital”) DO WITH YOUR PERSONAL INFORMATION?		
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
What?	<p>The types of personal information we collect, and share depend on the service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Name, age, address, and Social Security number • Income, account balances and debt • Financial goals, spending habits and other information related to your financial condition 		
How?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons we choose to share; and whether you can limit this sharing.		
	Reasons we can share your personal information	Do we share?	
	Can you limit this sharing?		
	For our everyday business purposes - such as to process your transactions, maintain your accounts(s), respond to court orders and legal investigations	Yes	No
	For our marketing purposes - to offer our services to you.	No	Not Applicable
	For our non-affiliates’ everyday business purposes – information about your transactions, account	Yes	No
	For non-affiliates to market to you	No	Not Applicable

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To limit our sharing	We do not share customer information to anyone except for everyday business purposes Please note: If you are a new customer, we can begin sharing your information from the date you received this notice. When you are no longer our customer, we will still adhere to our privacy policies, which may be amended from time to time. However, you can contact us at any time to limit our sharing.
Questions?	Call 415-727-7569
Who we are	
Who is providing this notice?	Slow Capital, Inc. ("Slow Capital")
What we do	
How does Slow Capital protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured files, and buildings.
How does Slow Capital collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none">• Open an account• Complete a financial plan
Why can't I limit all sharing?	Federal law gives you the right to limit only. <ul style="list-style-type: none">• Sharing for affiliates' everyday business purposes—information about your creditworthiness• Affiliates from using your information to market to you.• Sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account I hold jointly?	Your choices will apply to everyone on your account—unless you tell us otherwise.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
Other important information	We do not disclose the nonpublic personal information we collect about our customers to anyone except: (i) in furtherance of our business relationship with them and then only to those persons necessary to effect the transactions and provide the authorized services (such as broker-dealers, custodians, independent managers etc.); (ii) to persons assessing our compliance with industry standards (e.g., professional licensing authorities, consultants, etc.); (iii) our attorneys, accountants, and auditors; or (iv) as otherwise provided by law.