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Item 1: INTRODUCTION

Slow Capital, Inc. is an investment advisor registered with the Securities and Exchange Commission (“SEC”). Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at [investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing. This document is a summary of the services and fees we offer to “retail” investors, which are natural persons who seek or receive services primarily for personal, family, or household purposes.

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Item 2: RELATIONSHIPS AND SERVICES

What investment services and advice can you provide for me?

We offer portfolio management services to retail investors, which may also include complimentary financial planning. Detailed information regarding our services, fees, and other disclosures can be found in our Form ADV Part 2A Items 4, 5, 7, and 8 clicking this link: <https://adviserinfo.sec.gov/firm/brochure/286688>.

How often will you monitor my account’s performance and offer investment advice? If you open an investment account with our firm, as part of our standard service we will monitor your accounts on an ongoing basis and will conduct account reviews at least annually.

What investment authority do you have on my account? We manage investment accounts on a *discretionary* basis whereby *we will decide* which investments to buy or sell for your account. You may limit our discretionary authority (for example,

limiting the types of securities that can be purchased or sold for your account) by providing our firm with your restrictions and guidelines in writing.

What types of investments do you recommend and are there limitations to the types of investments you offer? While we primarily offer advice on individual stocks, we also provide advice on various other types of investments. Our services are not limited to a specific type of investment or product.

Do you have any account minimums or requirements? In general, we do not require a minimum dollar amount to open and maintain an advisory account, but rather accept individual clients by referral only. We have the right to terminate your account if it falls below a minimum size which, in our sole opinion, is too small to manage effectively.

Conversation Starters: Key Questions to Ask Your Financial Professional

- Given my financial situation, should I choose an investment advisory service? Why or Why Not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications?
- What do these qualifications mean?

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Item 3. FEES, COSTS, CONFLICTS, AND STANDARDS OF CONDUCT

What fees will I pay?

The following summarizes the principal fees and costs associated with engaging our firm for investment advisory services. For detailed information, refer to our Form ADV Part 2A, Items 5 and 6 by clicking this link: <https://adviserinfo.sec.gov/firm/brochure/286688>.

- **Asset Based Fees** – We charge a fee as a percentage of your assets under our management. This is payable quarterly in advance, based on the balance at the end of the billing period. Our annual fee for portfolio management services for individuals varies but will not exceed 1.00%. We determine our fee based upon the market value of your assets under our management, the type and complexity of the asset management services provided, as well as the level of administration requested either directly or assumed by the client.
- **Other Fees and Costs** – Your investment assets will be held with a qualified custodian. Custodians generally charge brokerage commissions and/or transaction fees for effecting certain securities transactions. These charges will be assessed in accordance with the qualified custodians fee schedule. In addition, relative to certain mutual fund or exchange traded fund purchases, certain charges



will be imposed at the fund level (e.g. management fees and other fund expenses). and transaction charges.

*You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.*

#### Conversation Starter: Key Questions to Ask Your Financial Professional

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000, how much will go to fees?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

*When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means.*

- *Since the fees we receive are asset-based (i.e. based on the value of your account), this creates a conflict of interest as we have a financial incentive to encourage you to place more assets in your advisory account as you will pay more advisory fees.*

To help you understand what conflicts exist, refer to our Form ADV Part 2A by clicking this link: <https://adviserinfo.sec.gov/firm/brochure/286688>.

#### Conversation Starter: Key Questions to Ask Your Financial Professional

- How might your conflicts of interests affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals servicing your account(s) are compensated by salary but may also receive a bonus. Our financial professionals' compensation is based on the Firm's overall revenue

#### Item 4. DISCIPLINARY HISTORY

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Do you or your financial professionals have a legal or disciplinary history?

No, our firm and our financial professionals do not have any legal or disciplinary history. Visit [Investor.gov/CRS](https://investor.gov/CRS) or a free and simple search tool to research your financial professionals.

#### Conversation Starter: Key Questions to Ask Your Financial Professional

- As a financial professional, do you have any disciplinary history? If so, for what type of conduct?

#### Item 5. ADDITIONAL ITEMS

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For additional information about our investment advisory services and to request a copy of the relationship summary, please go to IAPD at: <https://adviserinfo.sec.gov/firm/brochure/286688>.

You can call us at 415-727-7569 to request up-to-date information and request a copy of the relationship summary

#### Conversation Starter: Other Questions to Ask Your Financial Professional

- Who is my primary contact?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?